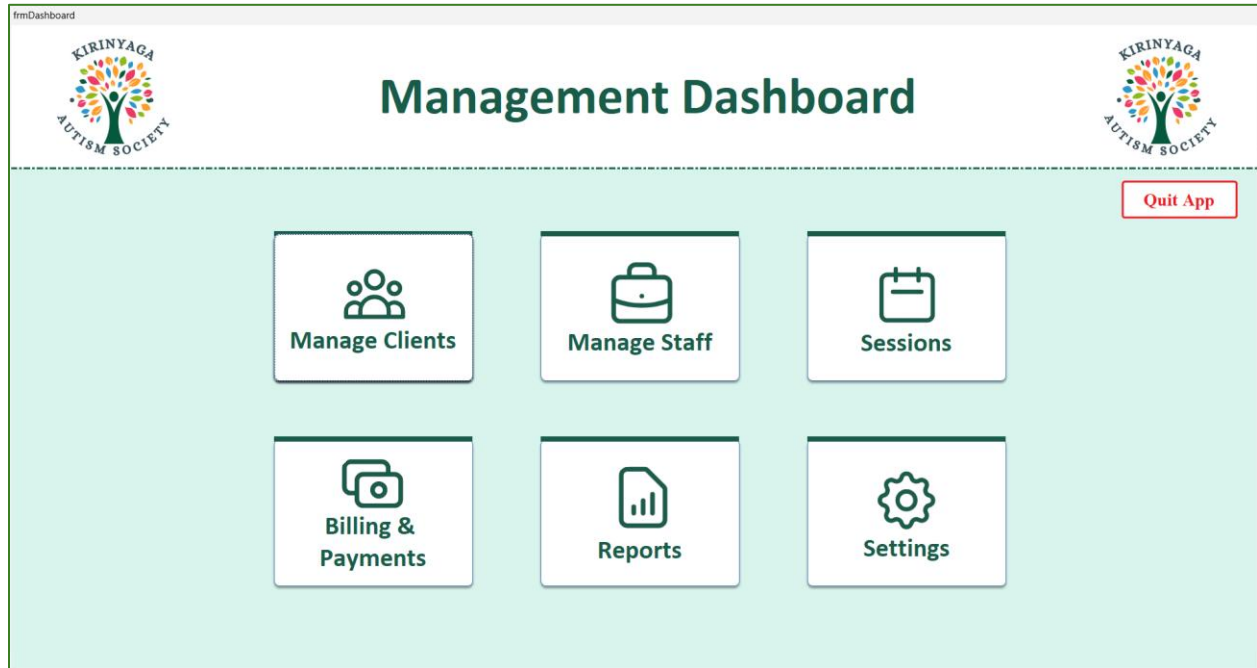


Therapy Clinic & Patient Management System

Admyon Systems

Building Smarter Business Solutions



Project Overview

The Therapy Clinic & Patient Management System is a specialized healthcare ERP designed for autism societies, special education centers, and multidisciplinary therapy clinics. It centralizes patient diagnoses, manages complex therapist caseloads across various programs (ABA, Speech, Occupational Therapy), and streamlines session scheduling and localized billing into a single secure platform.

Business Problem

Therapy centers handling neurodivergent patients face unique operational challenges. Standard medical software often fails to track recurring therapy programs, specific diagnoses (like ASD or ADHD), and detailed session attendance (Attended, Missed, Cancelled). When therapists rely on manual diaries for their caseloads and administrators use disconnected spreadsheets for billing, the result is scheduling conflicts, lost revenue from missed sessions, and a lack of clear clinical oversight.

Our Solution

Admyon Systems engineered a custom clinical management platform tailored to the exact needs of multidisciplinary therapy centers. The system structurally links patients to specific therapists and therapy programs. By integrating a robust session management module with a localized financial tracking system (supporting mobile payments like M-Pesa), the application ensures that the clinic operates efficiently, therapists maintain balanced caseloads, and all patient interactions are securely documented.

Key Features

- Comprehensive Clinical Dashboard
- Specialized Program Tracking (ABA, Occupational, Speech Therapy, Social Skills)
- Therapist Caseload & Session Attendance Management
- Localized Medical Billing (Integration of KES Currency & M-Pesa/Insurance)
- Dynamic Patient Diagnostics Tracking (ASD Levels, ADHD)
- Extensive Clinical & Financial Reporting Engine

Technologies Used

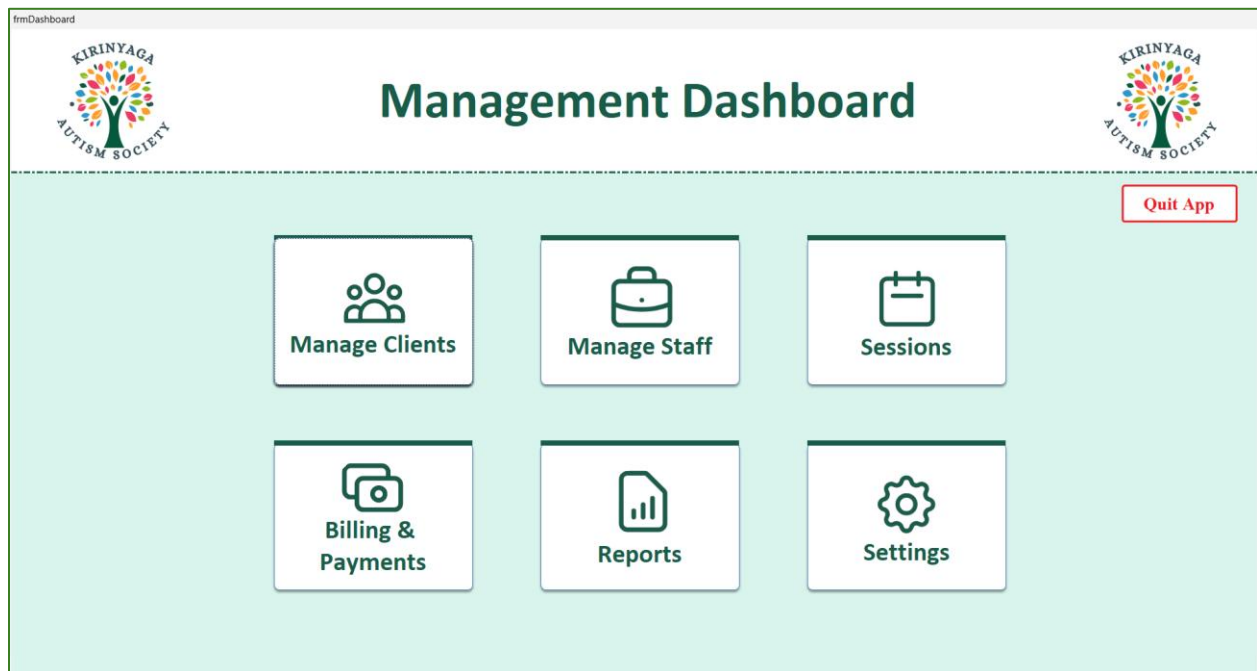
Technology	Used
Microsoft Access	
VBA (Visual Basic for Applications)	
SQL	

System Modules

- Management Dashboard
- Manage Clients (Patients) & Diagnoses
- Manage Staff (Therapists, Psychologists, Admin)
- Session Scheduling & Attendance
- Billing & Payments
- Application Settings & Dropdowns
- Reports Center

Screenshots

Clinical Management Dashboard



A welcoming, accessible control center providing clinic administrators instant navigation to patient records, staff management, session tracking, and billing modules.

Session & Attendance Tracker

Manage Sessions					
< Back					
Search by Enrollment Client Name or Session ID					
		Search	Clear	Refresh	+ Add New Session
Session ID	Enrollment Client	Session Date	Program Name	Attendance Status	Actions
2	Client6 Last6	10/22/2025 10:00:00 PM	Occupational Therapy	Attended	View / Edit Delete
3	Client2 Last2	10/22/2025 8:00:00 AM	Occupational Therapy	Pending	View / Edit Delete
4	Client2 Last2	6/8/2025	Occupational Therapy	Cancelled	View / Edit Delete
5	Client2 Last2	4/2/2025	Occupational Therapy	Cancelled	View / Edit Delete
6	Client5 Last5	3/16/2025	ABA Therapy	Pending	View / Edit Delete
7	Client5 Last5	5/15/2025	Speech Therapy	Attended	View / Edit Delete
8	Client5 Last5	5/21/2025	ABA Therapy	Cancelled	View / Edit Delete
10	Client5 Last5	3/2/2025	Occupational Therapy	Attended	View / Edit Delete
11	Client9 Last9	5/5/2025	Parent Training	Pending	View / Edit Delete
12	Client3 Last3	7/11/2025	Occupational Therapy	Attended	View / Edit Delete
13	Client6 Last6	7/7/2025	Speech Therapy	Cancelled	View / Edit Delete
16	Client9 Last9	1/11/2025	Parent Training	Missed	View / Edit Delete
17	Client2 Last2	3/9/2025	Speech Therapy	Cancelled	View / Edit Delete

A vital operational module that tracks individual therapy sessions, logging the designated program (e.g., Occupational Therapy) and strict attendance statuses (Attended, Pending, Cancelled, Missed) to ensure accurate billing.

Localized Billing & Payments

Manage Billings & Payments							
< Back							
Search by Enrollment Client Name or Session ID							
		Search	Clear	Refresh	+ Add New Billing		
Billing ID	Session Date	Invoice Date	Amount	Payment Status	Payment Method	Payment Date	Actions
1	2/8/2025	23-Sep-25	KES 10,318.09	Paid	M-Pesa	03-Mar-25	Print View / Edit Delete
2	10/13/2025	25-Mar-25	KES 6,067.50	Paid	Cash	21-Apr-25	Print View / Edit Delete
3	3/19/2025	28-Feb-25	KES 6,088.88	Overdue	M-Pesa	08-Feb-25	Print View / Edit Delete
4	2/8/2025	24-Jun-25	KES 7,039.85	Overdue	Cash	12-Apr-25	Print View / Edit Delete
5	3/16/2025	12-Jan-25	KES 7,530.53	Pending	Insurance	03-Sep-25	Print View / Edit Delete
6	8/24/2025	17-Sep-25	KES 10,764.42	Pending	Insurance	04-Apr-25	Print View / Edit Delete
7	3/9/2025	14-Sep-25	KES 6,106.86	Paid	Cash	16-Jul-25	Print View / Edit Delete
8	3/16/2025	07-Jan-25	KES 6,042.83	Pending	Cash	06-Mar-25	Print View / Edit Delete
9	7/11/2025	17-Sep-25	KES 7,103.60	Paid	Card	21-Sep-25	Print View / Edit Delete
10	7/11/2025	18-Jan-25	KES 6,617.12	Pending	M-Pesa	10-Jan-25	Print View / Edit Delete
11	9/22/2025	09-Oct-25	KES 8,374.35	Paid	M-Pesa	19-Apr-25	Print View / Edit Delete
12	10/22/2025 10:00:00 PM	03-Mar-25	KES 6,516.26	Overdue	Insurance	11-Oct-25	Print View / Edit Delete
13	9/22/2025	28-Feb-25	KES 6,737.95	Overdue	Cash	19-Apr-25	Print View / Edit Delete

A dedicated financial interface designed for regional markets, tracking session invoices in local currency (KES) and capturing diverse payment methods, including Cash, Insurance, and mobile money (M-Pesa).

Program Enrollment Report



Program Enrollment Report

List of all client enrollments, past and present

ABA Therapy

Client Name	Therapist Name	Start Date	Enroll Status	Enroll Frequency
Client2 Last2			Active	x
Client2 Last2	Staff3 Last3	26-Oct-25	10/26/2025	4x Per Month
Client5 Last5	Staff6 Last6	22-Oct-25	Active	3x Per Month
Kashif			Active	x
Test 2 Test22	Staff5 Last5		Active	x
Umair	Staff3 Last3	28-Oct-25	Active	x

Occupational Therapy

Client Name	Therapist Name	Start Date	Enroll Status	Enroll Frequency
Client2 Last2	Staff8 Last8	22-Oct-25	Active	3x Per Day
Client2 Last2	Staff9 Last9	22-Oct-25	Active	1x Per Month
Client3 Last3	Staff7 Last7	22-Oct-25	Active	3x Per Day
Client5 Last5	Staff6 Last6	22-Oct-25	Active	3x Per Day
Client6 Last6	Staff4 Last4	22-Oct-25	Active	2x Per Week

Parent Training

Client Name	Therapist Name	Start Date	Enroll Status	Enroll Frequency
Client7 Last7	Staff10 Last10	22-Oct-25	Active	3x Per Week
Client9 Last9	Staff4 Last4	22-Oct-25	Active	2x Per Month

Social Skills

Client Name	Therapist Name	Start Date	Enroll Status	Enroll Frequency
test3 hjghkgkj	Staff8 Last8		Active	x

A structured clinical report categorizing all active and historical patient enrollments by therapy type, detailing assigned therapists and treatment frequencies (e.g., 3x Per Week).

Therapist Caseload Analytics



Therapist Caseload Report

List of all Active Enrollments

Staff2 Last2 - Speech Therapist

Client Name	Program Name	Enrollment Start Date
Client6 Last6	Speech Therapy	22-Oct-25

Staff3 Last3 - Psychologist

Client Name	Program Name	Enrollment Start Date
Client3 Last3	Speech Therapy	
Umar	ABA Therapy	28-Oct-25

Staff5 Last5 - Psychologist

Client Name	Program Name	Enrollment Start Date
Test 2 Test22	ABA Therapy	

Staff6 Last6 - Speech Therapist

Client Name	Program Name	Enrollment Start Date
Client5 Last5	Occupational Therapy	22-Oct-25
Client5 Last5	Speech Therapy	22-Oct-25
Client5 Last5	ABA Therapy	22-Oct-25
Client6 Last6	Speech Therapy	22-Oct-25

Staff7 Last7 - Speech Therapist

Client Name	Program Name	Enrollment Start Date
Client3 Last3	Occupational Therapy	22-Oct-25

Staff8 Last8 - Speech Therapist

Client Name	Program Name	Enrollment Start Date
Client12 Last12	Speech Therapy	22-Oct-25
Client2 Last2	Occupational Therapy	22-Oct-25

An essential HR and clinical oversight report grouping active patient enrollments under specific staff members, ensuring psychologists and speech therapists maintain manageable and effective workloads.

Clinical Diagnostics & Settings

frmSettings

<- Back

Application Settings

Use this page to manage the options that appear in dropdown menus throughout the application. Select an item from a list to edit or delete it.

Manage Communities	Manage Diagnosis	Manage Staff Roles
Green Town	ASD Level 1	Psychologist
Blue Area	ASD Level 2	Speech Therapist
River View	ADHD	Admin
		Support
Save	Save	Save

Manage Qualifications	Manage Payment Methods	Manage Payment Status
Doctor	Cash	Paid
OT	Card	Pending
Psychologist	Insurance	Overdue
	M-Pesa	
Save	Save	Save

A flexible backend configuration panel allowing the clinic to dynamically manage staff qualifications, update regional communities, and maintain a standardized list of medical diagnoses (ASD, ADHD).

Business Benefits

- ✓ Maximized clinic revenue by accurately tracking and billing for missed or cancelled sessions
- ✓ Improved clinical care by ensuring balanced and well-documented therapist caseloads
- ✓ Streamlined local financial operations with native support for M-Pesa and insurance payments
- ✓ Enhanced administrative efficiency through automated generation of program and attendance reports
- ✓ Secured sensitive patient demographics and diagnostic data in a closed, structured database

Project Highlights

- Therapy-Specific Data Architecture
- African Market Localization (M-Pesa/KES)
- Caseload Balancing Tools
- Session Attendance Logic
- Clean, Accessible UI

Future Enhancements

Future versions of this system may include:

- Digital progress notes and SOAP (Subjective, Objective, Assessment, Plan) note integration for therapists
- Automated SMS appointment reminders for parents/guardians to reduce no-show rates
- Client portal for parents to view upcoming schedules and download payment receipts
- Integration with national health databases for standardized diagnostic coding (ICD-10)

Project Summary

The Therapy Clinic & Patient Management System highlights Admyon Systems' ability to deliver high-impact software for the healthcare and non-profit sectors. By digitizing complex clinical workflows and adapting to regional financial systems, the platform empowers therapy centers to focus entirely on patient care rather than administrative bottlenecks.