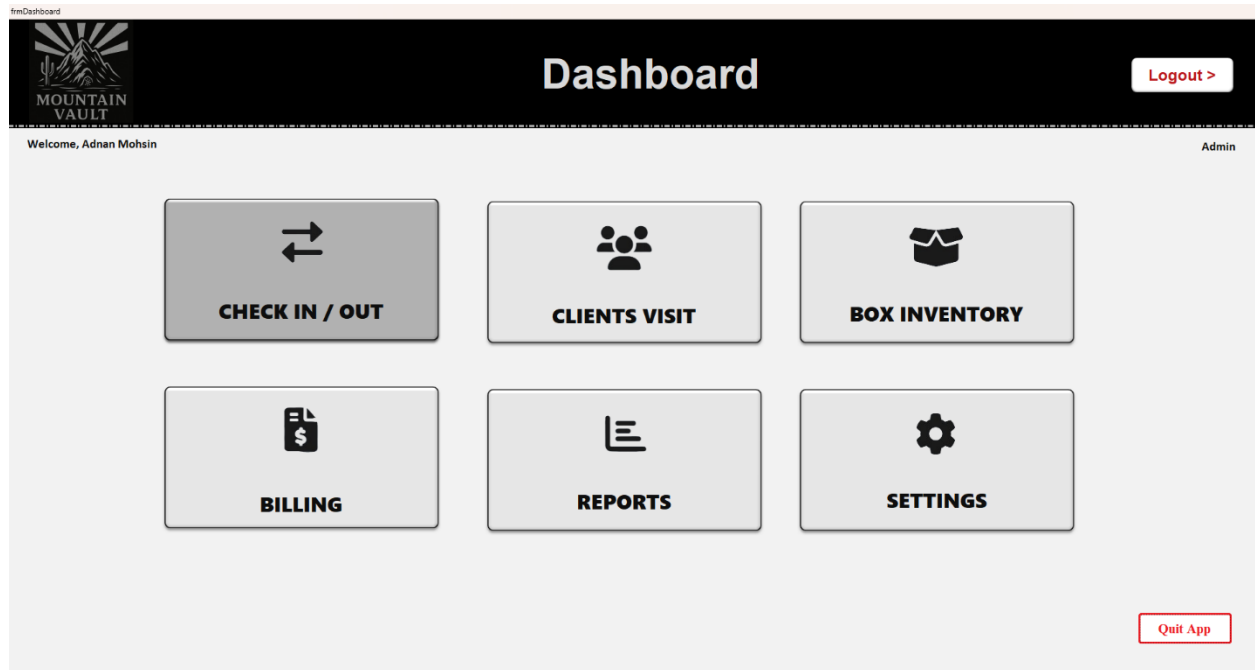


Private Vault & Secure Box Management System

Admyon Systems

Building Smarter Business Solutions



Project Overview

The Private Vault & Secure Box Management System is a specialized, high-security facility ERP designed for private safe deposit companies. It seamlessly merges physical security auditing—such as meticulous client visitation logs and check-in/out procedures—with comprehensive recurring billing and inventory management for various vault sizes and secure bulk storage.

Business Problem

Private vault facilities handle highly sensitive and valuable client assets, from precious metals (bullion) to firearms and sensitive documents. Standard CRM and billing systems lack the capability to log physical facility visits or manage specific, high-security inventory types (like key deposits and variable box dimensions). Without a unified system, facilities face security auditing nightmares, missed annual rental renewals, and disorganized check-in processes.

Our Solution

Admyon Systems engineered a custom facility management platform that prioritizes both security and recurring revenue. The system features a strict "Check-In / Check-Out" module that timestamps every physical visit a client makes to their specific box. Coupled with a dynamic inventory catalog that manages varying box sizes and specialized storage (e.g., Bulk-Gun, Bullion-IRA), the application automates annual invoicing and ensures the facility operates with absolute accountability.

Key Features

- Strict Client Visitation & Auditing Logs (Timestamps & Box Numbers)
- Secure Check-In / Check-Out Workflow
- Dynamic Vault Inventory Management (Box Sizes, Bullion, Bulk Storage)
- Recurring Annual Invoicing & Payment Tracking
- Key Deposit & Account Type Management
- Comprehensive Reporting (Box Availability, Pending Renewals, Inventory Audits)

Technologies Used

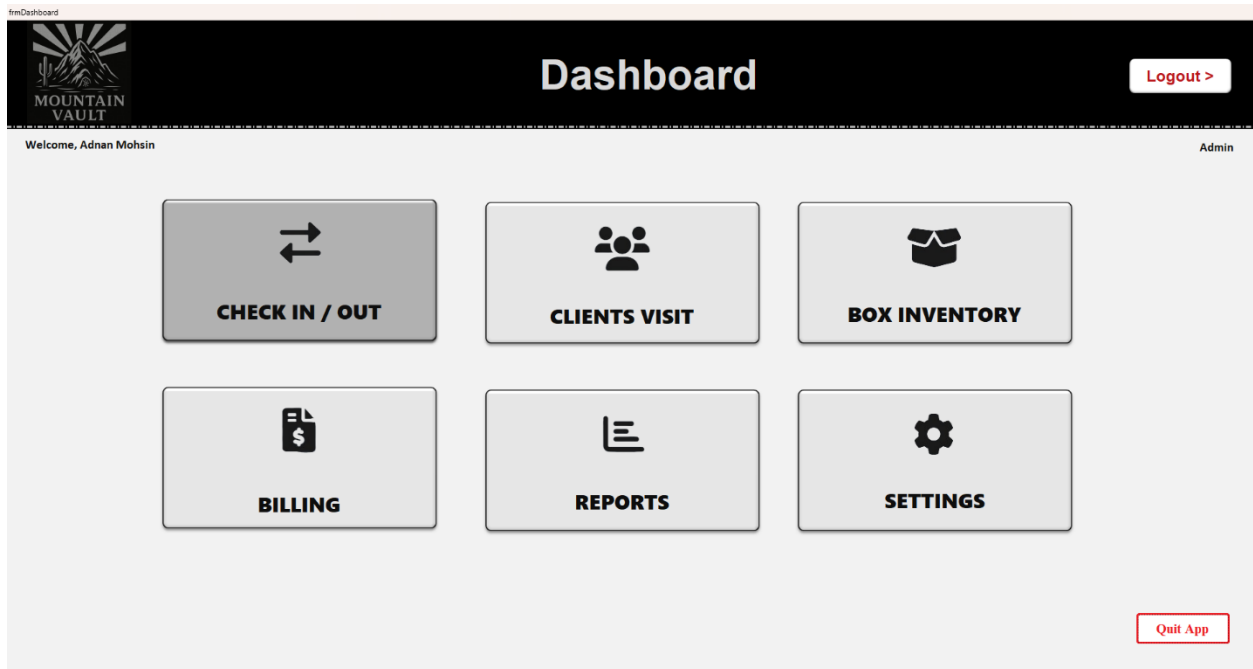
Technology	Used
Microsoft Access	✓
VBA (Visual Basic for Applications)	✓
SQL	✓

System Modules

- Secure Login Portal
- Main Facility Dashboard
- Clients Check-In / Check-Out Directory
- Client Visitation Audit Logs
- Safe Deposit Box Product Inventory
- Recurring Billing & Invoicing Engine
- Facility Reports Center

Screenshots

Main Facility Dashboard



A clear, high-contrast operational hub that gives vault managers instant access to core daily workflows: checking clients in, managing box inventory, and processing billing.

Client Check-In / Check-Out Directory

Clients

Clients List For Check In / Out

Search by First Name, Last Name, Status, Account Type or Account #

Search

Clear

Export

New Client

Account #	First Name	Last Name	Full Name	Active	Created Date	Acct. Type	Updated Date	Inventory Count	Box Size	Due Date	Action
1552	Gabor	Juhos	Juhos, Gabor	Active	7/2/2013 10:31:09 AM	Signature	1/11/2024 12:07:32 PM	0	3 x 5 x 24	11/2/2027	Open
1401	Angela	Lappen	Lappen, Angela	Active	11/7/2014 10:31:07 AM	Signature	10/24/2025 3:48:33 PM	1	6 x 10 x 24	10/24/2027	Open
1513	Alisha	Jones	Jones, Alisha	Active	12/10/2013 12:05:22 PM	Signature	5/15/2023 1:03:35 PM	0	3 x 5 x 24	10/16/2027	Open
1072	Fun Meter LLC		Fun Meter LLC	Active	12/15/2017 10:59:27 AM	Signature	10/15/2025 2:01:15 PM	0	3 x 5 x 24	10/15/2027	Open
1523	Michael W.	Licamele	Licamele, Michael W.	Active	7/1/2013 3:31:33 PM	Signature	2/26/2025 1:20:52 PM	0	15 x 10 x 24	10/10/2027	Open
1178	Daniel	Aharonov	Aharonov, Daniel	Active	7/2/2013 3:20:30 PM	Signature	9/23/2024 3:18:36 PM	0	5 x 5 x 24	9/23/2027	Open
1094	Rebecca A.	Vargas	Vargas, Rebecca A.	Active	10/14/2013 11:45:59 AM	Signature	8/2/2024 3:01:45 PM	0	3 x 5 x 24	8/2/2027	Open
1095	Michael S.	Elia	Elia, Michael S.	Active	7/2/2013 10:10:13 AM	Signature	8/2/2024 3:07:44 PM	0	3 x 5 x 24	8/2/2027	Open
1150	Aaron	Grandon	Grandon, Aaron	Active	7/2/2013 10:10:33 AM	Signature	8/15/2025 9:24:05 AM	0	16 x 22 x 24	7/27/2027	Open
1292	David	Rulestead	Rulestead, David	Active	7/2/2013 10:15:32 AM	Signature	7/7/2025 11:32:51 AM	0	3 x 5 x 24	7/7/2027	Open
4160	Joshua	Espinoza	Espinoza, Joshua	Active	5/17/2025 2:38:20 PM	Signature	5/6/2025 9:23:01 AM	0	16 x 32 x 24	6/18/2027	Open
4165	Joshua	Espinoza	Espinoza, Joshua	Active	5/17/2025 3:11:50 PM	Signature	5/7/2025 2:55:15 PM	0	16 x 32 x 24	6/18/2027	Open
1905	Nick	Savocchia	Savocchia, Nick	Active	7/2/2013 10:37:12 AM	Signature	9/11/2025 12:12:16 PM	0	6 x 10 x 24	6/15/2027	Open
199	Andrew	Hardie-Brown	Hardie-Brown, Andrew	Active	5/23/2023 2:35:52 PM	Bulk-Gun	5/1/2024 11:38:14 AM	12	Bulk-Gun	6/11/2027	Open
5701	Andrew	Hardie-Brown	Hardie-Brown, Andrew	Active	7/2/2013 10:40:16 AM	Signature	8/11/2025 2:30:41 PM	0	15 x 10 x 24	6/11/2027	Open
1151	Eukaipia Ventures LLC		Eukaipia Ventures LLC	Active	6/27/2013 1:09:12 PM	Signature	5/20/2021 10:45:54 AM	0	6 x 10 x 24	6/6/2027	Open
1151	Kinta & Dave	Heath	Heath, Kinta & Dave	Active	7/1/2013 3:19:01 PM	Signature	6/30/2025 12:51:17 PM	0	6 x 10 x 24	6/2/2027	Open
1809	Eric	Biscoglio	Biscoglio, Eric	Active	7/2/2013 10:35:41 AM	Signature	5/30/2025 12:42:32 PM	0	3 x 5 x 24	5/30/2027	Open
6015	Joseph (Luke)	McDermott	McDermott, Joseph (Luke)	Active	7/2/2013 10:42:24 AM	Signature	5/14/2025 10:12:00 AM	0	10 x 10 x 24	5/25/2027	Open
1173	Christopher	Simpson	Simpson, Christopher	Active	7/1/2013 12:05:50 PM	Signature	10/31/2024 11:45:36 AM	0	3 x 5 x 24	5/24/2027	Open
6081	Stewart	Rogers	Rogers, Stewart	Active	4/18/2025 1:31:54 PM	Signature	4/18/2025 1:31:54 PM	0	5 x 10 x 24	5/21/2027	Open
6092	Terry	Johnson	Johnson, Terry	Active	5/12/2014 2:46:50 PM	Signature	11/5/2024 10:29:27 AM	0	10 x 10 x 24	5/16/2027	Open
1305	Valsalva, LLC	Attn: L. Kowal	Attn: L. Kowal, Valsalva, LLC	Active	7/1/2013 2:33:02 PM	Signature	6/19/2025 1:28:11 PM	0	3 x 10 x 24	5/15/2027	Open
6084	John & Joan	Morris	Morris, John & Joan	Active	7/2/2013 10:43:08 AM	Signature	3/5/2025 3:08:11 PM	0	10 x 10 x 24	4/12/2027	Open

The primary security and CRM interface, displaying active account types (e.g., Signature, Bulk-Gun), assigned box sizes, inventory counts, and an immediate "Open" action button for client access.

Visitation Audit Logs

Clients

Search by Visit Date or Box #

Search

Clear

Export

New Visit

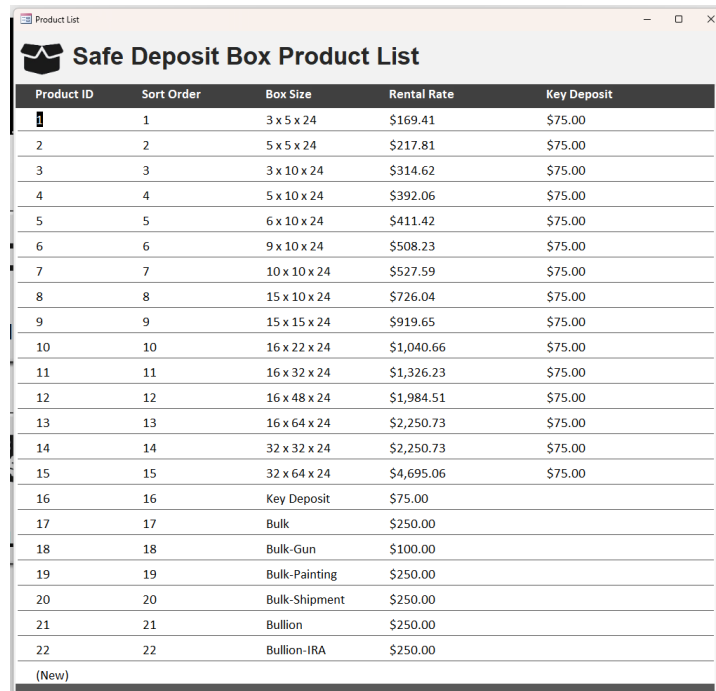
Report: Day

View Report

Client Visit Date	Client Visit Time	Box Number
12/26/2025	1:35:00 PM	1620
12/25/2025	11:12:00 AM	2100
12/24/2025	11:12:00 AM	3250
11/26/2025	3:34:00 PM	1358
11/26/2025	3:06:00 PM	3251
11/26/2025	2:02:00 PM	1352
11/26/2025	12:21:00 PM	534
11/26/2025	12:09:00 PM	3457
11/26/2025	10:24:00 AM	4123
11/26/2025	9:03:00 AM	2401
11/25/2025	3:21:00 PM	3654
11/25/2025	12:16:00 PM	2353
11/25/2025	11:08:00 AM	4034
11/25/2025	11:08:00 AM	4033
11/24/2025	1:55:00 PM	1611
11/24/2025	1:55:00 PM	4076
11/21/2025	3:26:00 PM	5680
11/21/2025	2:04:00 PM	3973
11/21/2025	1:54:00 PM	461
11/21/2025	12:12:00 PM	4076
11/21/2025	12:12:00 PM	1611
11/21/2025	12:12:00 PM	1002
11/21/2025	9:31:00 AM	3413
11/21/2025	9:14:00 AM	2528
11/20/2025	3:19:00 PM	4084

A critical security and compliance module that meticulously tracks the exact date and time (down to the minute) a client accesses their specific safe deposit box, ensuring a flawless facility audit trail.

Safe Deposit Box Inventory Catalog

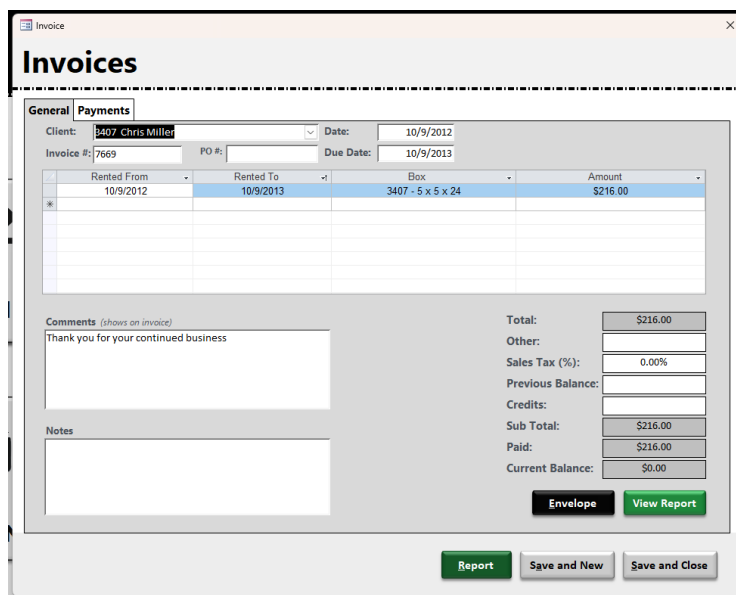


A screenshot of a software window titled "Product List" with a sub-header "Safe Deposit Box Product List". It contains a table with 5 columns: Product ID, Sort Order, Box Size, Rental Rate, and Key Deposit. The table lists 22 products, including various box sizes and bulk services, with a "(New)" button at the bottom.

Product ID	Sort Order	Box Size	Rental Rate	Key Deposit
1	1	3 x 5 x 24	\$169.41	\$75.00
2	2	5 x 5 x 24	\$217.81	\$75.00
3	3	3 x 10 x 24	\$314.62	\$75.00
4	4	5 x 10 x 24	\$392.06	\$75.00
5	5	6 x 10 x 24	\$411.42	\$75.00
6	6	9 x 10 x 24	\$508.23	\$75.00
7	7	10 x 10 x 24	\$527.59	\$75.00
8	8	15 x 10 x 24	\$726.04	\$75.00
9	9	15 x 15 x 24	\$919.65	\$75.00
10	10	16 x 22 x 24	\$1,040.66	\$75.00
11	11	16 x 32 x 24	\$1,326.23	\$75.00
12	12	16 x 48 x 24	\$1,984.51	\$75.00
13	13	16 x 64 x 24	\$2,250.73	\$75.00
14	14	32 x 32 x 24	\$2,250.73	\$75.00
15	15	32 x 64 x 24	\$4,695.06	\$75.00
16	16	Key Deposit	\$75.00	
17	17	Bulk	\$250.00	
18	18	Bulk-Gun	\$100.00	
19	19	Bulk-Painting	\$250.00	
20	20	Bulk-Shipment	\$250.00	
21	21	Bullion	\$250.00	
22	22	Bullion-IRA	\$250.00	
(New)				

A customizable inventory matrix managing the facility's physical capacity, defining specific box dimensions (e.g., 3x5x24), specialized bulk storage (Bullion, Paintings), and standardizing rental rates and key deposits.

Recurring Invoicing Interface



A screenshot of a software window titled "Invoices" with tabs for "General" and "Payments". The "General" tab is active, showing client information, invoice details, a table of rental terms, and a summary of financials.

Client: 3407 Chris Miller
Invoice #: 7669
Date: 10/9/2012
Due Date: 10/9/2013

Rented From	Rented To	Box	Amount
10/9/2012	10/9/2013	3407 - 5 x 5 x 24	\$216.00

Comments (shows on invoice):
Thank you for your continued business

Notes:

Summary:
Total: \$216.00
Other:
Sales Tax (%): 0.00%
Previous Balance:
Credits:
Sub Total: \$216.00
Paid: \$216.00
Current Balance: \$0.00

Buttons: Envelope, View Report, Report, Save and New, Save and Close

An integrated billing screen linking specific clients to their assigned boxes, tracking annual rental terms, previous balances, and calculating applicable taxes for seamless renewals.

Printable Corporate Invoice



Mountain Vault

11820 N Cave Creek Road
Phoenix, Arizona 85020
Voice: (602) 943-9796
Fax: (602) 870-4879

INVOICE

Invoice No: 7669
Account No: 3407
P.O. No:
Date: 10/9/2012

To: Chris Miller

Safe Deposit Box/Locker/Vault # 3407

Size: 5 x 5 x 24

Terms: \$216 per year (plus tax)

Rental Charge From: 10/9/2012 To: 10/9/2013

\$216.00

Other:

Sales Tax:

\$0.00

Account Summary

Previous Balance:	\$0.00
Current Charge:	\$216.00
Payments:	\$216.00
New Balance:	\$0.00

Thank you for your continued business

Pay Securely Online:

<https://square.link/u/RuEBExHz?src=sheet>

Or Mail Payment to:

Mountain Vault
11820 N Cave Creek Road
Phoenix, Arizona 85020

A clean, professional, and exportable invoice document detailing the secure box number, annual rental terms, and providing clients with clear payment instructions.

Business Benefits

- ✓ Enhanced physical facility security by maintaining precise, unalterable client visitation logs
- ✓ Prevented lost revenue by centralizing annual rental renewals and tracking past-due invoices
- ✓ Streamlined the front-desk experience with rapid client search and check-in/out workflows
- ✓ Optimized vault capacity by maintaining real-time availability reports for various box sizes
- ✓ Simplified accounting by standardizing rates and key deposits across all storage types

Project Highlights

- High-Security Visitation Auditing
- Custom Vault Inventory Types
- Annual Recurring Billing
- Physical Access Workflows
- Clean, Professional UI

Future Enhancements

Future versions of this system may include:

- Biometric integration (fingerprint or iris scanning) for two-factor client authentication at check-in
- Automated email and SMS reminders sent to clients 30 days before their annual box rental expires
- Digital signature pad integration for clients to sign visitation logs and rental agreements on-site
- Integration with secure payment gateways (e.g., Stripe, Square) for automated recurring credit card billing

Project Summary

The Private Vault & Secure Box Management System showcases Admyon Systems' ability to develop software for the most sensitive and highly regulated environments. By seamlessly blending physical security auditing with automated recurring billing, the platform provides secure storage facilities with the ultimate tool for accountable, profitable operations.